

Version 6.5.150

1. Category & Segment option are incorporated in SIP Top Performer.

Link : [Management->Top Performer->SIP Top Performer](#)

2. Merging of ARN No. is now in ARN Master

e.g ARN-1234 ARN1234 ARN 1234

The above can be merged in ARN-1234 & all reports bearing the above ARN Nos. will be showed in ARN-1234

3. Those using VIJYA SMS Service can send SMS of Market summary to their client at end of the day.

For e.g Sensex/Nifty/BSE-100/BSE-200/Dollar/Euro/Crude Oil/Govt. Sec/FII/DII, World Indices and many more.

Link : [Utility -> SMS -> Indices SMS](#)

4. Trail Difference Report Revised

Link: [Management -> Trail ->Trail Difference Report](#)

5. User can send mail to us by a single click on the EMAIL US option given on the Invest Desktop

6. IPO Dashboard on Invest Desktop [Available only those using [INVESTSYNC](#)]

7. Details of Bank & Mode of Holding will be displayed in Record Details & Familywise Record Details Report

Link : [Management->Mutual Fund Portfolio->1.Portfolio Valuation Report](#)

Link : [Management->Mutual Fund Portfolio->5.Familywise Portfolio Report](#)

8. STP Daily Entry Process Revised. [Those using manually entry or other business entry]

Link: [Investment -> Mutual Fund -> SIP/STP/SWP Detail](#)

9. Those having FD & Insurance Plugin the following changes are made :

a. In Insurance, Surrender Value field is added.

b. In Insurance Entry Sum Assured & Maturity Amount is now not mandatory

10. Now you can attach Sectorwise and Companywise holding details along with Portfolio to send email to your clients.

11. Aum Report are revised

12. Brokerage Calculation Revised.

13. Uploading of SIP Non operational & AUM File from Registrar is Revised.